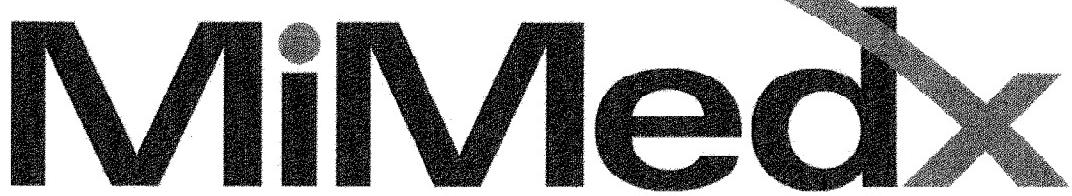


EXHIBIT G



The MiMedx logo is displayed prominently in large, bold, black letters. The 'M' and 'i' are combined, while 'Med' and 'x' are separate. A thick, dark diagonal line starts from the top left, passing through the 'i', and extends down to the right, ending near the bottom right corner of the slide.

MiMedx

AGENDA

Meeting of the Audit Committee of the Board of Directors

October 24, 2018

9:30 am – 12:00 pm EST

Board Room

Highly Confidential – Do Not Disseminate

The following slide is excerpted from the original

Investigation and Related Fees – As of September 30, 2018

(000's Omitted)													
Supplier	Actuals								Forecast				Total
	Q1 2018	Apr-18	May-18	Jun-18	Q2 2018	Jul-18	Aug-18	Sep-18	Q3 2018	Oct-18	Nov-18	Dec-18	
Consulting - Public Company													
KPMG	606	602	800	446	2,050	467	1,037	935	2,439	500	400	270	1,170
K&S	1,656	2,100	2,956	1,183	6,239	626	832	1,165	2,623	800	600	450	1,850
Davis Polk	-	-	165	510	675	500	[C]	390	[C]	(276)	615	300	180
Simpson Thatcher	-	-	1,160	593	1,753	796	(332)	[C]	34	497	200	200	135
Deloitte	-	-	-	20	20	127	496	679	1,302	700	700	630	2,030
Total	2,261	2,902	5,081	2,755	10,737	2,515	2,424	2,537	7,475	2,500	2,100	1,665	6,265
Audit Fees [A]													
EY	430	-	495	871	1,366	358	282	149	788	300	300	270	870
CB	40	-	-	-	-	12	206	83	301	200	200	200	600
Total	470	-	495	871	1,366	370	488	232	1,090	500	500	470	1,470
Litigation [B]													
Sidley Austin	246	(49)	314	841	1,105	718	[C]	1,047	[C]	1,286	3,050	750	750
Quinn Emanuel	-	-	-	-	-	-	1,029	[C]	-	1,029	-	-	-
Total	246	(49)	314	841	1,105	718	2,076	1,286	4,079	750	750	450	1,950
Overall Total	2,977	2,853	5,890	4,466	13,209	3,602	4,988	4,055	12,644	3,750	3,350	2,585	9,685
													38,515

[A] Investigation / restatement related only.

[B] Only includes invoices titled "SEC Investigation" / "VA OIG" / "SDNY DOJ" / "SDFL USAO".

Does not include "Audit Committee Issues" and "SEC Disclosure Advice" totaling \$1.2m YTD 2018.

[C] Includes estimate based on prior month experience.

[D] Adjusted in Sep to exclude other matters, includes estimates.

Down \$1.5M from
prior forecast